

August 26, 2022

To our shareholders and creditors

NTT DATA Corporation
3-3, Toyosu 3-chome, Koto-ku, Tokyo, Japan
Yo Honma
President and Chief Executive Officer, Representative Director

Public Notice of Absorption-Type Company Split

NTT DATA Corporation (“NTT Data” or the “Company”) has determined to conduct an absorption-type company split (the “Split”) in which the rights and obligations of the overseas business operated by NTT Data will be succeeded to NTT, Inc. (head office: 5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo, Japan), effective on October 1, 2022, and hereby makes a public notice as follows.

The resolution for approval at the general meeting of shareholders of NTT Data was adopted on June 16, 2022.

Description

1. Pursuant to the provisions of Article 785, Paragraph 1 of the Japanese Companies Act, any shareholder, who dissents from the Split and demands that the Company purchase his/her shares, is requested to notify the Company in writing to such effect, his/her name or company name, address and contact telephone number, number of shares related to the share purchase demand, and the name and participant account code of the account management institution (such as a securities company) at which he/she has opened a transfer account, during the period from the day twenty days prior to the effective date of the Split to the day immediately prior to such effective date. In addition, upon giving the above notice, the shareholder is requested to file an application for transfer of the shares related to the share purchase demand to the purchase account set forth below, as well as to request for intermediation for the request for an individual shareholder notice, with and to the account management institution at which the transfer account, in which the relevant shares for the share purchase demand are recorded, has been opened, and to attach the receipt slip related to the individual shareholder notice and identity verification documents to the notice to be sent to the Company.

If the transfer to the purchase account set forth below is not completed by September 30, 2022, the shareholder is unable to exercise its right to demand purchase of shares. The actual period required for the transfer varies depending on the account management institution to be used. Shareholders considering making a demand for purchase of shares should contact the relevant account management institution ahead of time.

(Purchase Account)

Management institution of the transferee account (purchase account)	Sumitomo Mitsui Trust Bank, Limited
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Account holder	NTT DATA Corporation
Participant account code	002947305111969000030

2. Any creditor who has an objection to the Split is requested to file such objection within one month from the day following the publication of this public notice.

3. The status of disclosure of the latest balance sheets by NTT Data and NTT Inc. is as follows:
 - (NTT Data) The annual securities report under the Japanese Financial Instruments and Exchange Act has been already submitted.
 - (NTT Inc.) <https://group.ntt.jp/inc/>

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