

Note; This document is in English translation of “Kessan Tanshin” for the Third Quarter of the Fiscal Year Ending March 31, 2015 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese version and any English translation of it, the Japanese version will govern.

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2015

February 3, 2015

Company name : NTT DATA CORPORATION
 Stock exchange on which the Company's shares are listed : Tokyo Stock Exchange 1st Section
 Code number : 9613
 URL : <http://www.nttdata.com/>
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Scheduled date of filing of Quarterly Business Report : February 12, 2015
 Scheduled date of dividend payment : -
 Supplemental material on quarterly results : Yes
 Presentation on quarterly results : Yes (for institutional investors and financial analysts)

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results in Q3 of FY2014 (From April 1, 2014 to December 31, 2014)

(1) Consolidated Results of Operations

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2014 Q3	1,067,058	13.2	48,593	89.0	45,340	59.5	21,738	114.6
FY2013 Q3	942,517	3.4	25,713	(47.4)	28,426	(36.5)	10,130	(54.1)

Note: Comprehensive income: FY2014 Q3 76,039 million yen 106.9% FY2013 Q3 36,744 million yen 53.5%

	Net income per share	Net income per share (diluted)
	¥	¥
FY2014 Q3	77.50	—
FY2013 Q3	36.11	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
FY2014 Q3	1,768,214	775,949	42.0
FY2013	1,689,940	709,818	40.1

Note: Equity FY2014Q3 742,997 million yen FY2013 676,824 million yen

2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total
FY2013	¥ —	¥ 3,000.00	¥ —	¥ 30.00	¥ —
FY2014	—	30.00	—		
FY2014 (Forecast)				30.00	60.00

Notes:

- Revisions to the forecasts of dividends: No
- Dividends for the second quarter of the fiscal year ended March 31, 2014 are figures before the stock split was

conducted at a ratio of 1:100 with the effective date of October 1, 2013.

3. Forecasts of Consolidated Results for FY2014 (From April 1, 2014 to March 31, 2015)

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary Income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2014	1,460,000	8.6	85,000	35.8	75,000	20.7	37,000	58.9	131.90

Notes: Revisions to the forecasts of consolidated financial results: No

* Notes:

(1) Changes in significant subsidiaries during the period : No
(Changes in specified subsidiaries resulting in the change in consolidation scope)

(2) Adoption of special accounting treatments for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

1) Changes in accounting policies due to revisions of accounting standards etc : Yes

2) Changes in accounting policies other than 1) : No

3) Changes in accounting estimates : No

4) Restatements : No

(Note) For more details, please see “(1) Changes in accounting policies, changes in accounting estimates and restatements” under “2. Matters on Summary Information (Notes)” on page 7.

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding (inclusive of treasury stock) FY2014 Q3 280,500,000shares FY2013 280,500,000shares

2) Number of treasury stock FY2014 Q3 — shares FY2013 — shares

3) Average number of shares over period (consolidated total for quarter) FY2014 Q3 280,500,000shares FY2013 Q3 280,500,000shares

* Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

* Explanations relating to the appropriate use of results forecasts, and other noteworthy items

1. The results forecasts contained in this document are based on certain premises derived from information available to the NTT DATA Group at this time. As a result of various factors that may arise in the future, actual results may differ from the Group's forecasts. For details please refer to “(3) Qualitative Information on the Consolidated Results Forecast” in “1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2015” section on page 6.

2. As of October 1, 2013, the Company conducted a stock split at a ratio of 1:100 in common stock. Thus, quarterly net income per share and the number of shares were calculated by assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year.

3. Supplemental material on quarterly results will be uploaded on TDnet today, and will also be uploaded on our homepage. Presentation on quarterly results will be held today. This report will be uploaded on our homepage soon.

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