

Contents of Attachment

1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2015.....	2
(1) Qualitative Information on the Consolidated Business Results	2
(2) Qualitative Information on the Consolidated Financial Position.....	6
(3) Qualitative Information on the Consolidated Results Forecast.....	6
2. Matters on Summary Information (Notes)	7
(1) Changes in accounting policies, changes in accounting estimates and restatements	7
3. Consolidated Financial Statements.....	8
(1) Consolidated Balance Sheets.....	8
(2) Consolidated Statements of Income and Comprehensive Income	10
(3) Notes to quarterly consolidated financial statements	11
Notes to Going Concern Assumptions.....	11
Notes to Significant Changes in Shareholder's Equity	11

1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2015

(1) Qualitative Information on the Consolidated Business Results

During the third quarter under review, the Japanese economy continued to be on track for moderate recovery, as various effects including the reaction to the binge buying ahead of the consumption tax hike subsiding overall, with a continuous improvement in corporate profitability as well as an increasing trend in capital investment. In addition, its economy is expected to maintain this moderate recovery. Nevertheless, the decline in consumer confidence and the downturn in overseas economies represent major factors that could serve to weaken the Japanese economy.

In the information services industry, the market has shown signs of moderate recovery thanks to the promotion of IT investment in response to various system renewal projects that had previously been suspended, as well as to the preparations for international expansion by financial institutions and the manufacturing sector. Nonetheless, the needs to subdue system maintenance and management costs as well to as survive the severe price competition still remain.

Implementation of management policies

Under such circumstances, the NTT DATA Group formulated the Medium-term Management Plan for the fiscal Years 2012 to 2015, with the aim of “becoming a Global Top 5 player (over 1.5 trillion yen in net sales)” and “achieving an EPS of 200 yen” by evolving into a corporate group that can efficiently provide diverse IT services worldwide. In line with this plan, we are concentrating on the plan's primary strategies, namely “Expansion of New Fields and Reinforcement of Product Competitiveness”, “Expansion, Enhancement and Reinforcement of Global Business” and “Pursuit of Overall Optimization”. Examples of specific action taken are as follows.

- “Expansion of New Business Fields and Reinforcement of Product Competitiveness”

We increased net sales whose growth rate exceeded the market growth rate by capturing opportunities to enter the market resulting from recent years’ changes in the business environment and ICT, and also promoted Re-Marketing by creating an unprecedented market while predicting clients’ needs in advance by making the best use of the latest technology. For examples of specific action taken during the current consolidated fiscal year under review, please see “Implementation of business activities”.

In addition, through the complete automation in development operation, we promoted innovation of product technology to achieve sophistication and speed in product development, as well as Strategic R&D by assessing important future technology in light of the direction of the information society.

- In order to promote our policy to apply a software development automation tool to all applicable transactions, we doubled the special support unit for the promotion to expand the applications. We also established a new dedicated team for agile software development to flexibly and speedily correspond to the change of business environment.

- We developed AR ^(Note 1) input technology that allows the user to input texts using a virtual keyboard displayed on smart glass. Through this technology we were able to achieve heightened security, as it leaves behind no physical trace of input and allows for input without being seen by a third party. Going forward, we will continue demonstration trials for this technology and other wearable devices, and intend to launch solutions utilizing this technology in early fiscal 2015.
- We have been cooperating with Jilin BRinfo Co., Ltd in Jilin, China, as part of our efforts to realize smart cities. In Jilin, we have commenced demonstration trials of “Traffic congestion forecasts and simulations of traffic signal controls” utilizing big data that have been aggregated using terminals loaded on buses.
- “Expansion, Enhancement, and Reinforcement of Global Business”
We implemented the expansion, enhancement and reinforcement of businesses in each region by taking advantage of synergy between the NTT DATA Group and the NTT Group to reinforce its sales capability and the capability to provide services. In addition, the NTT DATA Group supported customers’ entries into the global market by utilizing its regional bases. For examples of specific action taken during the Third quarter under review, please see “Global Business” under the “Implementation of business activities.”

Implementation of business activities

Through the above measures, we strove to expand businesses in the global market in order to cope with clients’ acceleration of business expansion into the global market and meet their diversified and sophisticated needs. We also made efforts to expand diverse IT services in response to market changes and stably provide such services.

The following sections present descriptions of efforts made in each of its segments.

< Public & Financial IT Services >

- As part of our export of infrastructure solutions, we have received an order from the government of Myanmar for the development of the Myanmar versions of NACCS ^(Note 2) and CIS ^(Note 3), which utilize the Japanese trade procedure and customs clearance systems of NACCS and CIS. This is the second country to place such an order, the first being the government of Vietnam.
- We have been involved in the Digital Archiving Project of the Vatican Apostolic Library, for which we signed an initial agreement with the Vatican Apostolic Library. The Library has made its collection of priceless handwritten manuscripts available for viewing on its website. These manuscripts have been digitally reproduced using the digital archive system developed by us.

< Enterprise IT Services >

- We have received an order for the “Switching Support System” (tentative name) to be implemented towards the realization of the electricity system reforms to be conducted by the Organizing Office for the Organization for Cross-regional Coordination of Transmission Operators, JAPAN. This project will support electricity users including households and corporate entities to smoothly switch electricity

contracts with retail electricity providers ahead of the full liberalization of the retail electricity market in April 2016.

- CATS CO., Ltd., our subsidiary, has agreed to a strategic business alliance with five IT companies to jointly promote businesses related to AUTOSAR ^(Note 4), the standardized automotive software architecture for electronically controlling various automotive functions such as the engine and brakes. CATS CO., Ltd. will be responsible for developing various AUTOSAR-related development tools, while each company will bring to the project its proprietary expertise, in order to offer one-stop solutions including operating systems and basic software for automotive control computers, and various tools and consulting services to support such development to the end of enhancing the efficiency and sophistication of the entire development process.

< Solutions & Technologies >

- We newly opened the “Shinagawa Data Center” to meet strong needs for disaster-resistant data centers with excellent business continuity in the Tokyo metropolitan area. Together with this, we established the “IT Outsourcing Operation Center” to offer the one-stop operations management of the IT infrastructure for information systems as a base for the consolidated operation of data centers.
- We jointly developed and launched “MERMaides,” a mobile utilization platform, with our subsidiary NTT DATA Italia S.p.A. in Italy. MERMaides enables an enterprise information system that allows for seamless compatibility between smart devices and in-house systems and PCs, as well as stepped-up security, and has been launched in Japan.

<Global Business>

- We have entered into a Global Services Partnership with Systems Applications Products Societas Europaea (SAP SE) in Germany, in an effort to promote services that leverage next-generation platforms and a high level of expertise. Through this Partnership, the entire NTT DATA Group will become a SAP Service Partner, which, in turn, will further strengthen the cooperation between the Group companies in the SAP business, as well as enhance the Group’s global competitiveness and allow the Group to provide value including state-of-the-art technology. In recognition of these initiatives by NTT DATA in SAP implementations, we were selected as a member of the Winner’s Circle, the highest commendation, in the 2014 SAP Services Blueprint Report by the U.S. research firm, HfS Research.
- Through itelligence AG, our German subsidiary, we turned GISA GmbH, which provides SAP hosting services, IT consulting services and other services mainly in the fields of energy and public services in eastern Germany, into a subsidiary. With this, we will create synergy with itelligence AG to promote the business reinforcement and an increase in market share in those fields.

Notes:

1. Augmented Reality (AR)

AR refers to a technology in which computers augment the real-world environment perceived by human beings. AR technology provides an environment where the real-world environment is combined with computer-generated information.

2. Nippon Automated Cargo and Port Consolidated System (NACCS)

NACCS is an electronic application system used by public and private organizations which performs administrative procedures such as import and export declarations and port arrival and departure procedures for ships and aircraft, as well as private operations relating to import and export procedures.

3. Customs Intelligence Database System (CIS)

CIS is an information system through which all customs clearance records for imports and exports and information on importers and exporters are compiled centrally and used for customs screening.

4. AUTomotive Open System ARchitecture (AUTOSAR)

AUTOSAR is a standardized automotive software architecture.

In addition to the businesses above, we proudly disclose that we could create 100 jobs, the target from the beginning at “The Ishinomaki BPO Center”, which we established as our continuous supporting effort for reconstruction at the disaster stricken area by the Great East Japan Earthquake, which made the number of employees at the Center 125. We will continuously try to create new jobs, maintain and expand employment for many years to come.

The aforementioned statements represent our major management actions and business activities. As for the consolidated business results for the nine months ended December 31, 2014, net sales increased, as a result of efforts to cultivate new customers and the expansion in the scale of existing large-sized systems at the Company itself, as well as growth in the business scale of the domestic and overseas subsidiaries and the impact of a favorable exchange rate due to the yen's depreciation and other factors. Operating income, ordinary income, income before income taxes and minority interests, and net income increased, due to increased net sales and decreased costs and scales for unprofitable projects.

• Net Sales	1,067.0 billion yen	(up 13.2% year-on-year)
• Operating Income	48.5 billion yen	(up 89.0% year-on-year)
• Ordinary Income	45.3 billion yen	(up 59.5% year-on-year)
• Income before Income Taxes and Minority Interests	45.3 billion yen	(up 71.8% year-on-year)
• Net Income	21.7 billion yen	(up 114.6% year-on-year)

(2) Qualitative Information on the Consolidated Financial Position

Total assets at the end of the third quarter stood at 1,768.2 billion yen, up 78.2 billion yen or 4.6% from the end of the previous fiscal year, mainly due to an increase in the market value of investment securities held. On the other hand, total liabilities amounted to 992.2 billion yen, up 12.1 billion yen or 1.2% from the end of the previous fiscal year, mainly due to an increase in interest-bearing liabilities.

(3) Qualitative Information on the Consolidated Results Forecast

With regard to the sentiments of companies about IT investments, while the market indicated moderate recovery thanks to the promotion of IT investment to respond to various system renewal projects that had previously been suspended, as well as to the preparations for international expansion by financial institutions and the manufacturing sector, a need to subdue system maintenance and management costs as well as severe price competition will still remain.

Under such circumstances, the NTT DATA Group is restraining unprofitable projects, and is continuing its efforts for an increase in gross profit resulting from an increase in net sales through the promotion of Re-Marketing, cost reductions and other matters. Consequently, we presently have not changed our consolidated earnings forecast for the fiscal year ending March 31, 2015 (released on May 8, 2014).

2. Matters on Summary Information (Notes)

(1) Changes in accounting policies, changes in accounting estimates and restatements

Changes in accounting policies

(Application of accounting standard for retirement benefits, etc.)

The Company applied “Accounting Standard for Retirement Benefits” (ASBJ Statement No.26, May 17, 2012; “Accounting Standard for Retirement Benefits”) and “Guidance on Accounting Standard for Retirement Benefits” (ASBJ Guidance No.25, May 17, 2012; “Guidance on Accounting Standard for Retirement Benefits”) from the first quarter under review with regard to the provisions indicated in paragraph 35 of the Accounting Standard for Retirement Benefits and paragraph 67 of the Guidance on Accounting Standard for Retirement Benefits. We also changed the period attribution of expected benefit payments from straight-line attribution to benefit formula in addition to a change in the calculation method of discount rates.

With regard to the application of these accounting standards, the Company followed the transitional treatment stipulated in paragraph 37 of the Accounting Standard for Retirement Benefits, and the effect resulting from changes in accounting methods of projected benefit obligations and service cost was adjusted to retained earnings at the beginning of the third quarter under review.

As a result, net defined benefit liability and deferred tax asset at the beginning of the third quarter under review decreased by 13,677 million yen and 4,891 million yen, respectively, and retained earnings increased by 8,272 million yen.

The effects on operating income, ordinary income and income before income taxes and minority interests due to these changes during the third quarter under review are limited.