

July 8, 2016

Company Name: NTT DATA CORPORATION
Representative: Toshio Iwamoto
President and Chief Executive Officer
(Code: 9613, First section of Tokyo Stock Exchange)
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NOTICE REGARDING THE RESULT OF TENDER OFFER FOR SHARES OF NJK CORPORATION (CODE: 9748), A SUBSIDIARY OF NTT DATA CORPORATION

On May 10, 2016, the Board of Directors of NTT DATA CORPORATION (the “Offeror”) resolved to commence a tender offer of shares to acquire common shares of NJK Corporation (“NJK”, the Second Section of Tokyo Stock Exchange (“Tokyo Stock Exchange”), Code: 9748, the “Target”) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948; as amended; hereinafter, “the Act”). The Offeror commenced the Tender Offer on May 11, 2016, and the Tender Offer has been completed on July 7, 2016.

1. Outline of the Tender Offer

(1) Name and address of the Offeror

Name : NTT DATA CORPORATION
Address : 3-3, Toyosu 3-chome, Koto-ku, Tokyo

(2) Name of the Target

NJK Corporation

(3) Class of share certificates, etc. for Tender Offer

Common Shares

(4) Number of shares to be purchased

Number of Shares to be Purchased	Minimum Number of Shares to be Purchased	Maximum Number of Shares to be Purchased
6,746,399 shares	2,140,300 shares	— shares

Note 1: If the total number of share certificates, etc. offered for sale in response to the Tender Offer (the “Tendered Shares”) is less than the minimum number to be purchased (2,140,300 shares), none of the Tendered Shares will be purchased. If the aggregate number of shares tendered exceeds the minimum number of shares to be purchased (2,140,300 shares), all of the shares will be purchased.

Note 2: In the Tender Offer, no maximum number is set for the number of shares to be purchased, and because fractional shares are also the Target of the Tender Offer, the maximum number of shares to be purchased in the Tender Offer (6,746,399 shares) represents the total number of shares issued by the Target as of March 31, 2016 as listed in the Target’s summary of the financial statements for the financial year ended March 31, 2016 (13,996,322 shares) <Japanese standard> (Consolidated) dated May 10, 2016 (“Target’s Summary of the Financial Statements for the Financial Year ended March 31, 2016”), subtracted by the number of treasury shares (178,023 shares) owned by the Target as of March 31, 2016 as listed in the Target’s Summary of the Financial Statements for the Financial Year ended March 31, 2016, and the number of shares (7,071,900 shares) owned by Offeror on May 10, 2016.

Note 3: Fractional shares are also the Target of the Tender Offer. However, pursuant to the Companies Act (Act No. 86 of 2005, as amended), in the event that the right to redeem fractional shares is exercised by any shareholder, there may be cases in which the Target redeems treasury shares during the period of the Tender Offer (“Tender Offer Period”) in accordance with statutory procedures.

Note 4: There are no plans to acquire treasury shares owned by the Target through the Tender Offer.

(5) Tender Offer Period

(i) Initial Tender Offer Period at the Time of Registration

May 11, 2016 (Wednesday) to July 7, 2016 (Thursday) (42 business days in Japan)

(ii) Possibility of Extension based on the Target Demands

Not applicable

(6) Price of Tender Offer

675 yen per common share

2. Result of Tender Offer

(1) Outcome of Tender Offer

In the Tender Offer, the condition was that if the total number of the Tendered Shares was less than the minimum number of shares to be purchased (2,140,300 shares), none of the Tendered Shares would be purchased. However, because the total number of Tendered Shares (6,165,181 shares) was equal to or greater than the minimum number of shares to be purchased (2,140,300 shares), all of the Tendered Shares will be purchased as described in the public notice of the commencement of the Tender Offer and Tender Offer Registration Statement (including the matters amended by way of the Amendment of the Tender Offer Registration Statement later submitted).

(2) Date and name of newspaper for insertion of public notice on the result of the Tender Offer

The result of the Tender Offer was announced to the news media on July 8, 2016, at the Tokyo Stock Exchange pursuant to Article 27-13, Paragraph 1 of the Act and by the method set out in Article 9-4 of the Financial Instruments and Exchange Act Enforcement Order (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Ordinance with respect to Disclosure of a Tender Offer for Share Certificates, etc. by an Offeror other than the Issuing Company (Ministry of Finance Ordinance No. 38 of 1990, as amended) (the “Cabinet Ordinance”).

(3) Number of share certificates, etc. purchased

Class of share certificates, etc.	(i) Number of shares tendered	(ii) Number of shares purchased
Share certificates	6,165,181 (shares)	6,165,181 (shares)
Stock acquisition rights	- (shares)	- (shares)
Corporate bonds with stock acquisition rights	- (shares)	- (shares)
Beneficiary certificates for trust of share certificates, etc. ()	- (shares)	- (shares)
Depository receipts for share certificates, etc. ()	- (shares)	- (shares)
Total	6,165,181 (shares)	6,165,181 (shares)
(Total dilutive share certificates, etc.)	-	- (shares)

(4) Change in the percentage of shares held due to the purchase

Number of voting rights for shares held by the Offeror prior to the purchase	70,719	(Percentage of shares held prior to the purchase 51.18%)
Number of voting rights for shares held by parties with special relationships prior to the purchase	11,590	(Percentage of shares held prior to the purchase 8.39 %)
Number of voting rights for shares held by the Offeror after the purchase	132,370	(Percentage of shares after the purchase 95.79 %)
Number of voting rights for shares held by parties with special relationships after the purchase	-	(Percentage of shares after the purchase - %)
Total number of voting rights of all shareholders, etc. of the Target	138,120	

Note 1: “Number of voting rights for shares held by parties with special relationships prior to the purchase,” is the total number of voting rights for shares held by parties with special relationships (excludes treasury stock held by the Target). However, this excludes the holders who are excluded from parties having a special relationship with the Offeror in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance in the calculation of the shares, etc. ownership ratio in each item of Article 27-2, Paragraph 1 of the Act.

Note 2: The “Total number of voting rights of all shareholders of the Target” represents the number (one voting unit of shares of the Target is 100 shares) of voting rights of all shareholders as of March 31, 2016 listed in the securities reports submitted by the Target on June 20, 2016 of its 46th financial year (“Target’s Annual Securities Report”). Because fractional shares are also the Target of the Tender Offer, in the calculation of the “Percentage of shares held prior to the purchase” and the “Percentage of shares held after the purchase,” of the total number of shares (13,996,322 shares) issued by the Target as of March 31, 2016 as listed in the Target’s Annual Securities Report, voting rights (138,182 rights) for the number of shares (13,818,299 shares) excluding treasury stock (178,023 shares) owned by the Target as of March 31, 2016 as listed in the Target’s Annual Securities Report, was used as the denominator.

Note 3: For “Percentage of shares held prior to the purchase” and the “Percentage of shares held after the purchase” figures are rounded to the nearest hundredth.

(5) Calculation of the Number of Shares to be Purchased on a Pro-Rata Basis

Not Applicable

(6) Method of Settlement

(i) Name and head office address of brokerage firm, bank, or other institution in charge of settlement of the Tender Offer

Daiwa Securities Co. Ltd. 1-9-1 Marunouchi, Chiyoda-ku, Tokyo

(ii) Settlement Commencement Date

Thursday, July 14, 2016

(iii) Method of Settlement

Notification of the purchases under the Tender Offer will be sent to the address or residence of all accepting shareholders who accept the share certificates with respect to the Tender Offer or who apply to tender their shares (“Accepting Shareholders”) (or to the standing proxy in the case of foreign shareholders, including corporate shareholders (“Foreign Shareholders”)) immediately after the conclusion of the Tender Offer period. Purchases will be settled in cash. In accordance with the instructions of the Accepting Shareholders the Tender Offer Agent will, without delay after the settlement commencement date, remit the funds for the shares purchased to the location designated by the Accepting Shareholders (or the standing proxy for Foreign Shareholders)

3. Post-Tender Offer policies and outlook

In terms of post tender-offer policies, there has been no change to the details described in “Notice Regarding Commencement of Tender Offer for shares of NJK Corporation (Code: 9748), a subsidiary of NTT DATA CORPORATION” announced by the Offeror on May 10, 2016.

4. Places for Public Inspection of the Tender Offer Report

NTT DATA CORPORATION

3-3, Toyosu 3-chome, Koto-ku, Tokyo

Tokyo Stock Exchange, Inc.

2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo

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